



# Factory-X

Manufacturing-X Technical Council  
July 10, 2024

PART OF



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NextGenerationEU

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by the German Bundestag

# Agenda

## Topic and Presenter



Topic	Presenter
Welcome & Moderation	Silke Huesmann 
Factory-X Overview & Introduction	Roland Rosen 
Factory-X Integration Architecture	Guido Stephan 
The Value of the Dataspace Protocol	Arno Weiss 
Outlook	Guido Stephan 
Q & A	All

# Factory-X

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The Digital Ecosystem for  
Factory Outfitters and Operators

# Factory-X is a Lighthouse Project for Manufacturing-X



- Building the **open** and **collaborative digital ecosystem** for Factory Outfitters and Operators upon Catena-X and concepts of Platform Industry 4.0
- Focus on **11 dedicated use cases** to extend the existing horizontal supply chain-oriented use cases and add vertical use cases to integrate the operation of shop floors
- Under the leadership of Siemens and SAP, **47 partners** are working together in this strong consortium, supplemented by **10 associated partners** (companies, associations and research institutions)
- **Manufacturing-X wide coordination** and establishment of an **international Manufacturing-X network**
- Project started on February 1<sup>st</sup>, 2024
- Completion of Project by June 2026






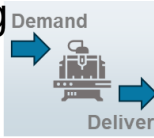


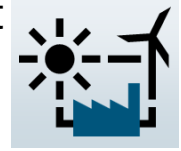


## Factory-X Partners

- |                                      |                                |  |
|--------------------------------------|--------------------------------|--|
| • August Wilhelm Scheer Institut     | • inovex                       | • Scheer GmbH                              |
| • BASF                               | • InstaWerk                    | • SCHUNK                                   |
| • Berger Holding                     | • ISW - Universität Stuttgart  | • SDFS Smarte Demonstrations-fabrik Siegen |
| • Catena-X e.V.                      | • Lenze                        | • SICK                                     |
| • Codewerk                           | • LNI e.V.                     | • Siemens                                  |
| • DMG MORI                           | • Matchory                     | • SmartFactory-KL e.V.                     |
| • Empolis                            | • MT Analytics                 | • soffico                                  |
| • EPLAN                              | • Open Industry 4.0 Alliance   | • Software AG                              |
| • Estainium                          | • Pakic                        | • TRUMPF                                   |
| • Eviden                             | • Phoenix Contact              | • T-Systems                                |
| • Festo                              | • prenode                      | • TÜV SÜD Chemie Service                   |
| • Fraunhofer                         | • proALPHA                     | • Uhlmann Group                            |
| • German Edge Cloud                  | • RIF Engineering & Consulting | • VDMA e.V.                                |
| • Hilscher                           | • Ruhr-Universität Bochum      | • WITTENSTEIN                              |
| • ifm diagnostic                     | • SAP                          | • ZVEI e.V. (FE)                           |
| • IFW - Leibniz Universität Hannover |                                |  |
| • igus                               |                                |  |

## Factory-X Associated Partners

- |                          |                      |             |
|--------------------------|----------------------|-------------|
| • ARENA2036 e.V.         | • Digital Data Chain | • VDE e.V.  |
| • Arvato Systems Digital | • IDTA e.V.          | • ZVEI e.V. |
| • Bayern Innovativ       | • Robert Bosch       |             |
| • Beckhoff Automation    | • Sharecat Solutions |             |

# 11 Use Cases of Factory-X

<p><b>11 Use Cases for horizontal and vertical data transfer</b></p>	<p>Integrated Toolchains and Collaborative Engineering </p>	<p>Information Update and Change Service </p>	<p>Collaborative Information Logistics </p>
<p>Condition Monitoring led Services </p>	<p>Modular Production </p>	<p>Manufacturing as a Service – On Demand Manufacturing </p>	<p>Autonomous Operation-as-a-Service </p>
<p>Traceability </p>	<p>Energy-Consumption and Load Management </p>	<p>Carbon Footprint Management </p>	<p>Circular Economy </p>

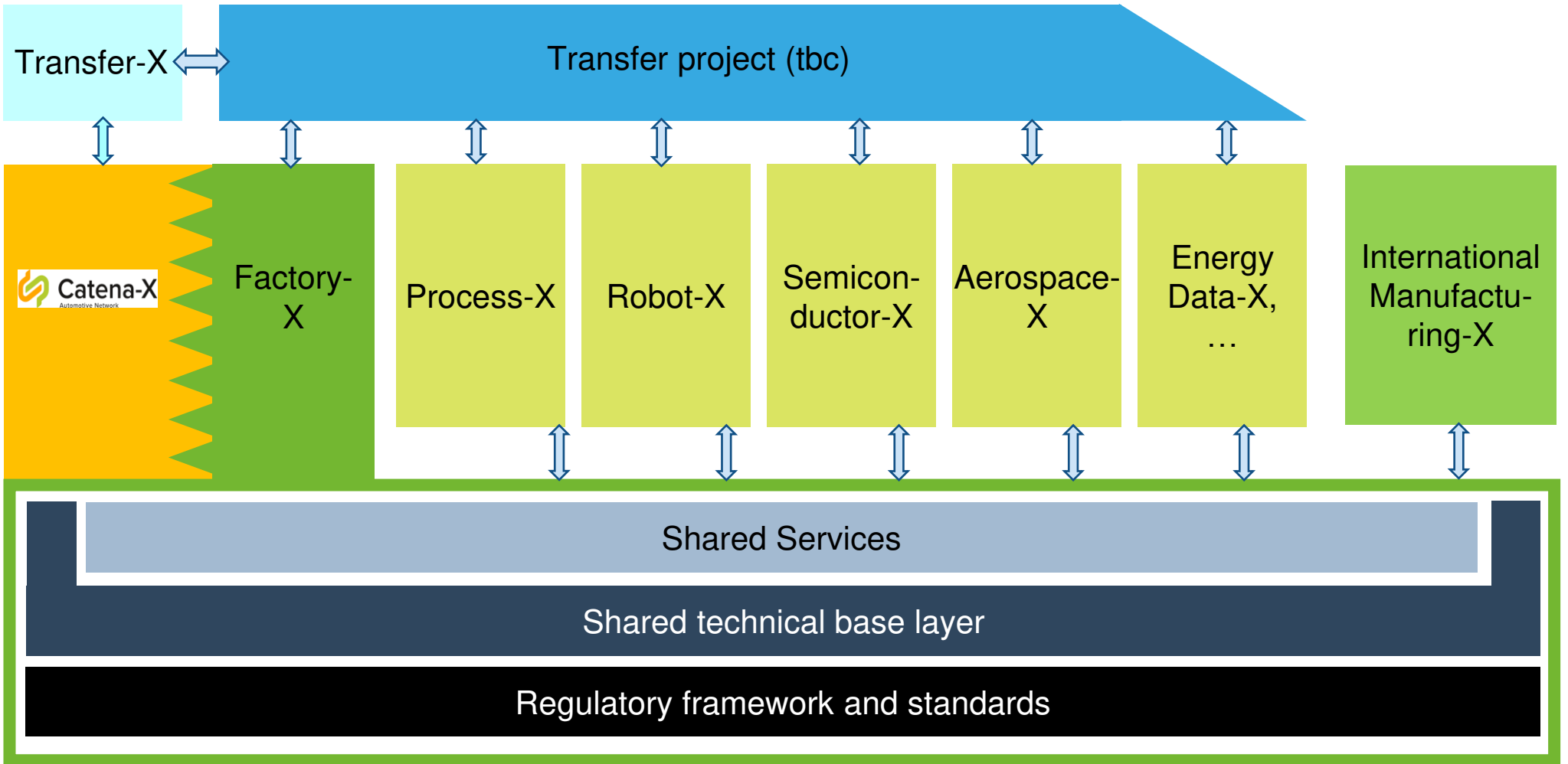
Factory-X Kernel & Basis Services

# TP 4 Factory-X Kernel

## Systemic approach to „Manufacturing-X“



Including SME and additional sectors



# Factory-X goes public

Registrierung über <https://factory-x.org/>



## Manufacturing-X Technical Council

### *Was ist das Manufacturing-X Technical Council?*

- Factory-X verfolgt die Zielsetzung unter Verwendung von Ergebnissen von Catena-X eine IT/SW-technische Basis (den „Factory-X Kernel“) für Software-Lösungen in Manufacturing-X zu schaffen.
- Im M-X Technical Council werden die Ansätze – entsprechend des Projektfortschrittes – vorgestellt und zu Feedback eingeladen.

### *Für wen ist es?*

- Das Manufacturing-X Technical Council richtet sich an alle, die Interesse an der Anwendung des IT/SW-technischen „Factory-X Kernels“ haben, z.B. für die Realisierung eigener Software-Lösungen im Rahmen Manufacturing-X.

***Wann? Jetzt!***

## Customer Sounding Board

### *Was ist das Customer Sounding Board?*

- In Factory-X werden für 11 Use Cases verschiedene sogenannte Business Applikationen (Software-Lösungen) konzipiert, prototypisch entwickelt und validiert.
- Im Rahmen des Sounding Board werden diese – entsprechend des Projektfortschrittes – vorgestellt und zu Feedback eingeladen.

### *Für wen ist es?*

- Das Customer Sounding Board richtet sich an alle, die Interesse an der Anwendung, z.B. Erprobung, der Business Applikationen haben oder eigene, zu Factory-X interoperable Software-Lösungen erstellen wollen.

***Wann? Dienstag, 16.07.24, 10:00 – 11:30 Uhr***

## Wie geht es weiter?

**Weitere MX TC und CSB werden folgen und wir streben direkten Austausch an!**

# FX Integration Architecture

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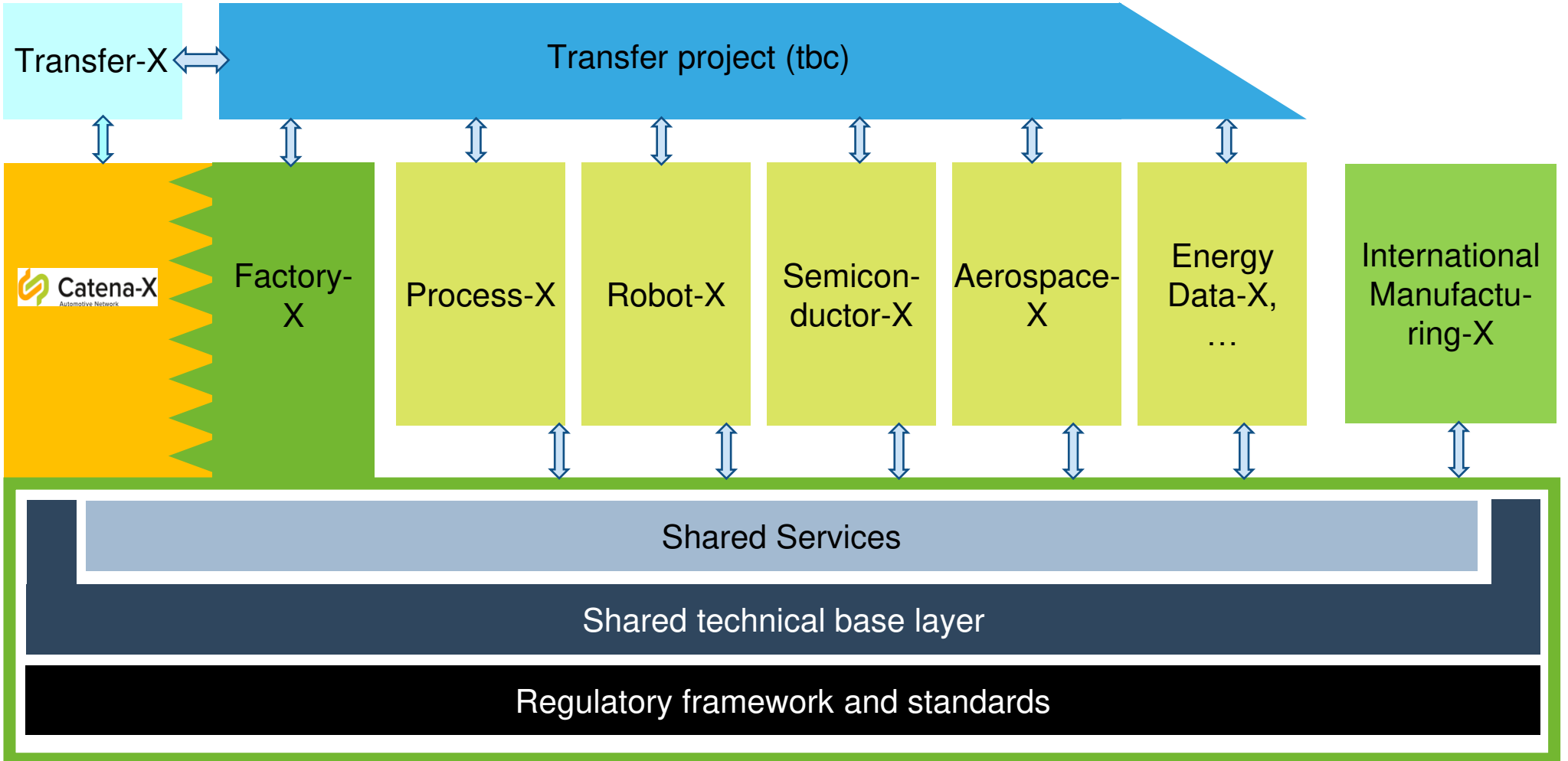


# TP 4 Factory-X Kernel

## Systemic approach to „Manufacturing-X“



Including SME and additional sectors

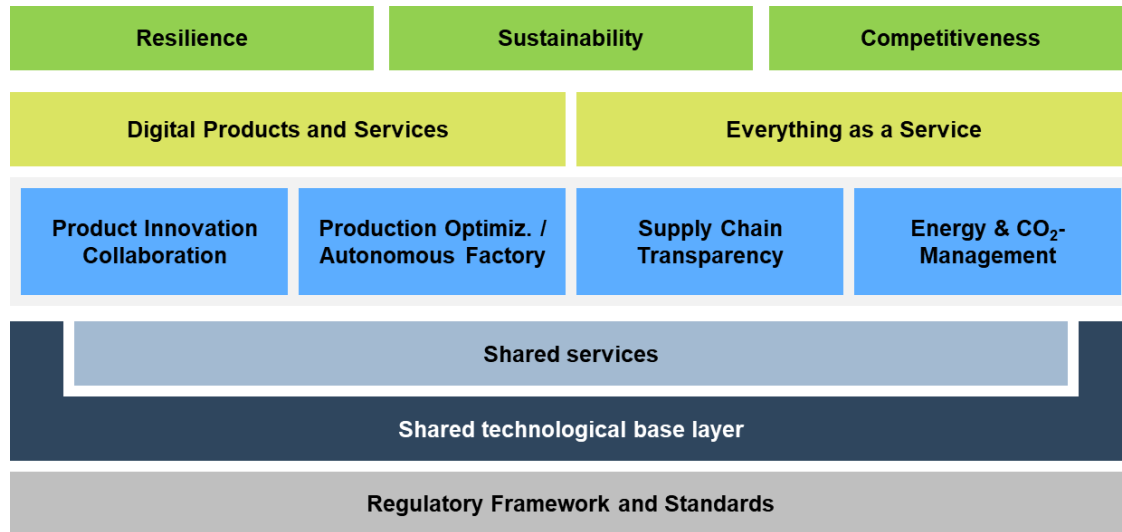


Research and development: Industry Use Cases

Common Base

# Shared Services

## Standardized Common Base to integrate IT and OT



### Problem Statement

- Integration of IT and OT is technical possible but faces several hurdles.
- The standardized application of technology can solve this.

### Solution Approach

- Standardized vertical integration (intra-shopfloor) and horizontal integration (eg. IEC, Catena-X)

### Goals and Benefit

- Standardized Integration of IT and OT enhances technical capabilities and commercial offerings.
- Using the installed base unchanged protects investments and IP.

# Factory-X

## FX-Integration Architecture



### Basic assumptions

- Industrial Applications are developed and will be developed to fulfill a defined business purpose.
- They define the therefore appropriate interfaces and information structures on their own discretions.
- This enables flexible and fast development of various business cases beyond FX.
- FX needs to support the integration of existing and future Industrial Applications if necessary to implement FX use cases.

### FX Integration architecture

- The FX-Integration Architecture defines a finite and well-defined set of architectural building blocks which enable the integration of Industrial Applications without a need to change their interfaces and / or information structures.
- In addition, it supports the discovery of Industrial Applications according to defined criteria as well as their application driven composition according to business purposes.
- Therefore, the FX Integration Architecture provides a set of shared services with standardizes Interfaces.

# Use Cases of Factory-X

## Basic Assumptions regarding Technical View



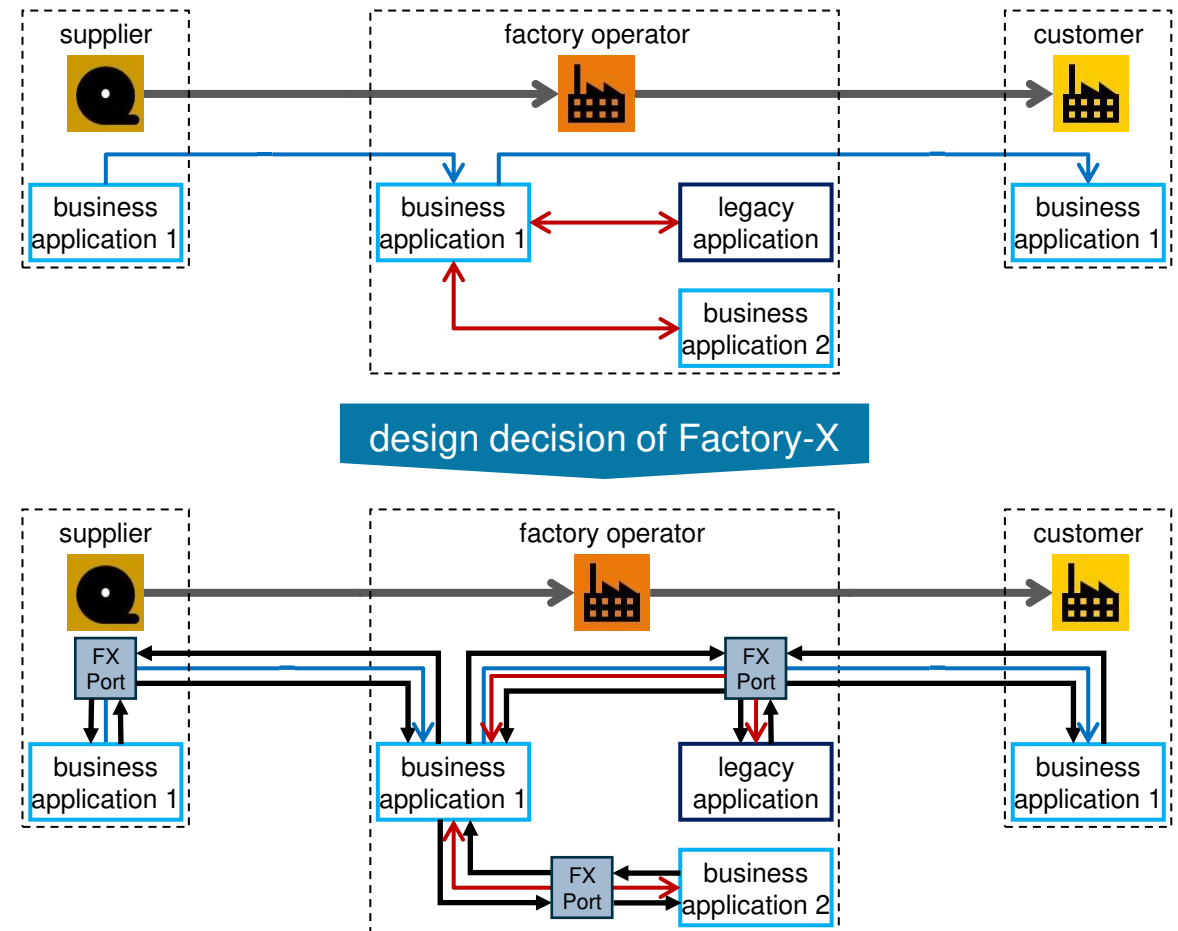
### Design decision by Factory-X

- Interactions between business applications will be implemented in a uniform manner using a concept provided by TP4
- Legacy applications will be integrated in a uniform manner using a concept provided by TP4

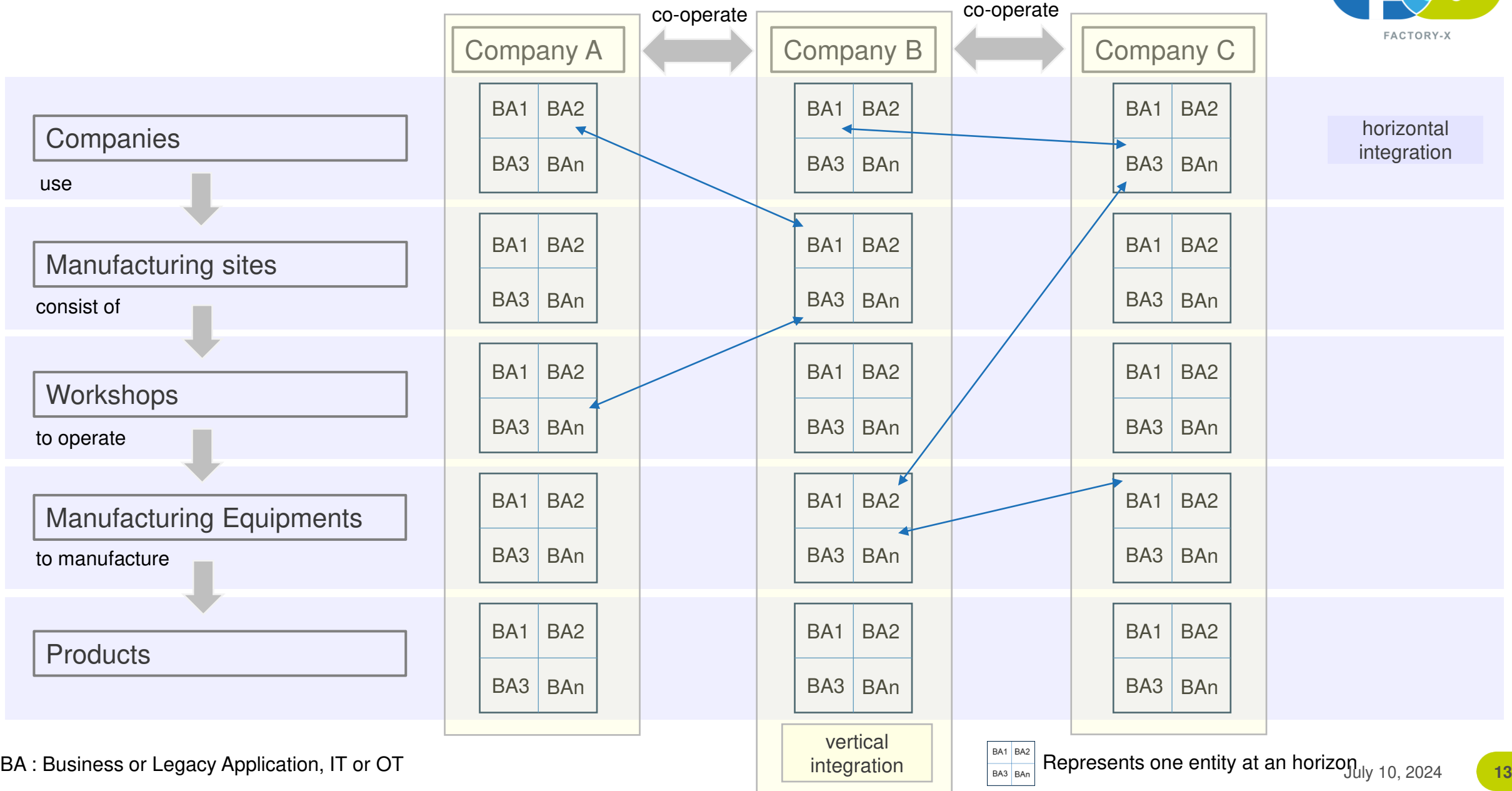
### TP4 will

- develop such a FX Port concept
- describe how to apply the FX Port concept
- provide prototypical implementations of the FX Port concept

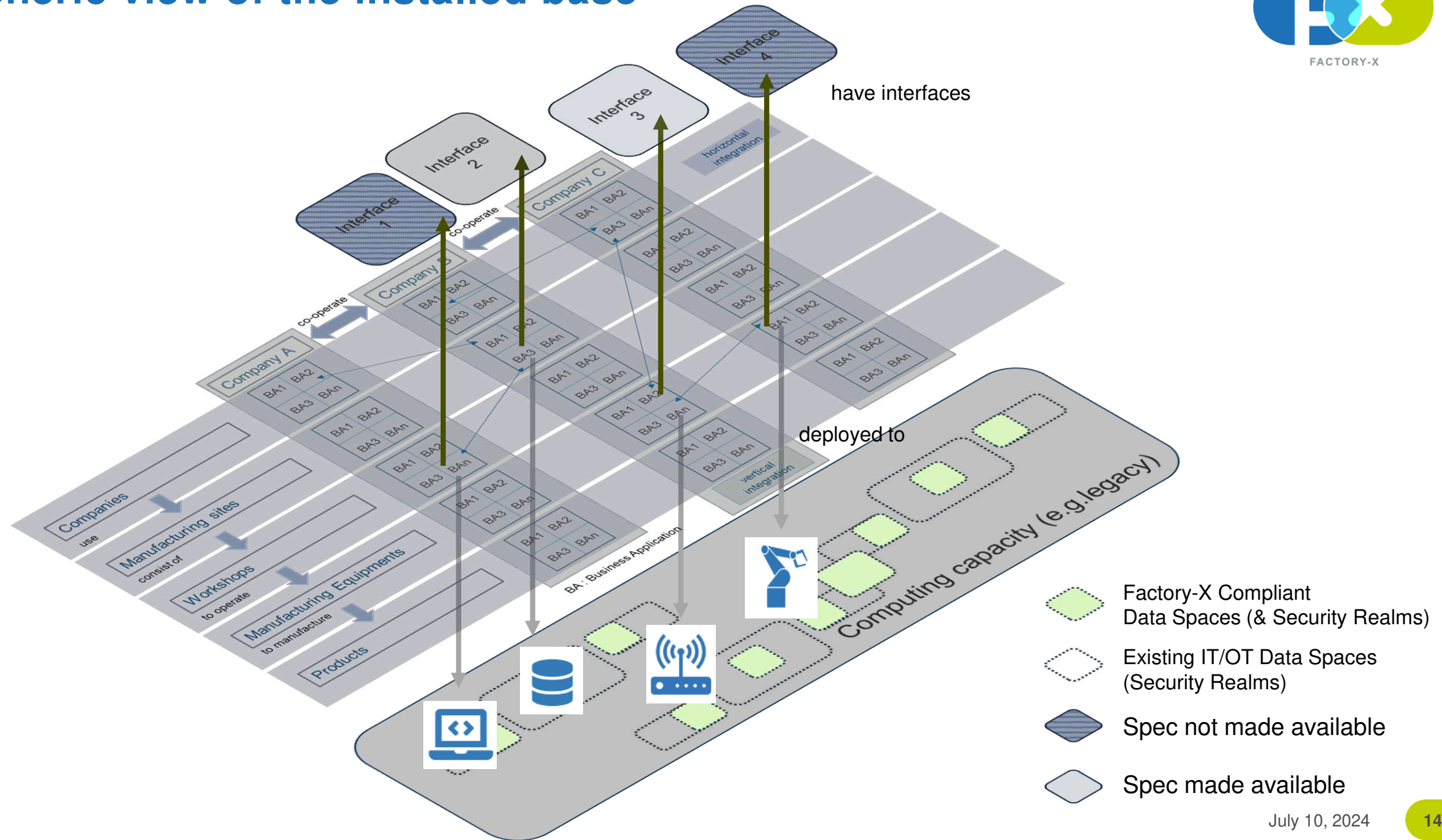
### Illustration



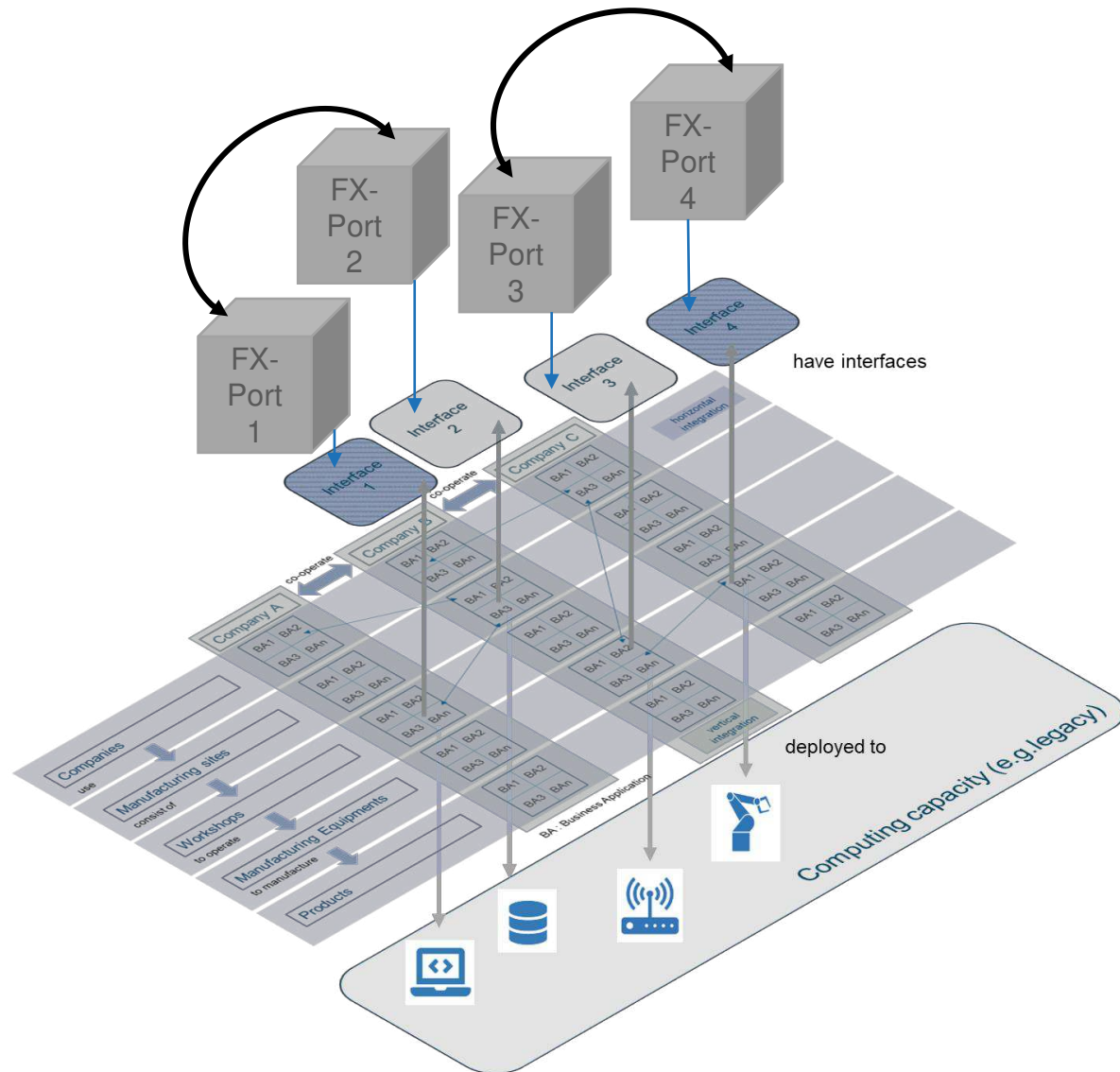
# FX – generic view to vertical and horizontal integration



# FX- generic view of the installed base



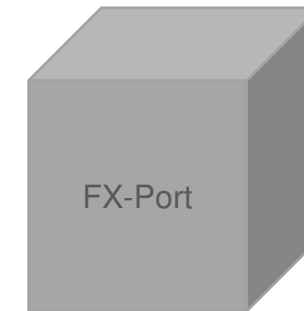
# FX-Port generic concept for vertical and horizontal integration



**FX-Port is a concept to enable interactions of industrial applications in a uniform way**

**FX-Port** adapts to BA – interfaces and unifies

- access to information
- representation of information



**FX-Port** unifies configuration for

- Access Control and Usage Control of FX-Ports
- Composition and Discovery of FX- Ports,

**The FX Integration Architecture will provide a set of shared services with standardized Interfaces of FX-Ports**

# Data Sovereignty in Factory-X

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The value of the Dataspace Protocol



*Data Sovereignty (Source DSSC):*

**The ability of [...] organisations to [...] exercise their rights on the data, including its collection, storage, sharing, and use by others.**

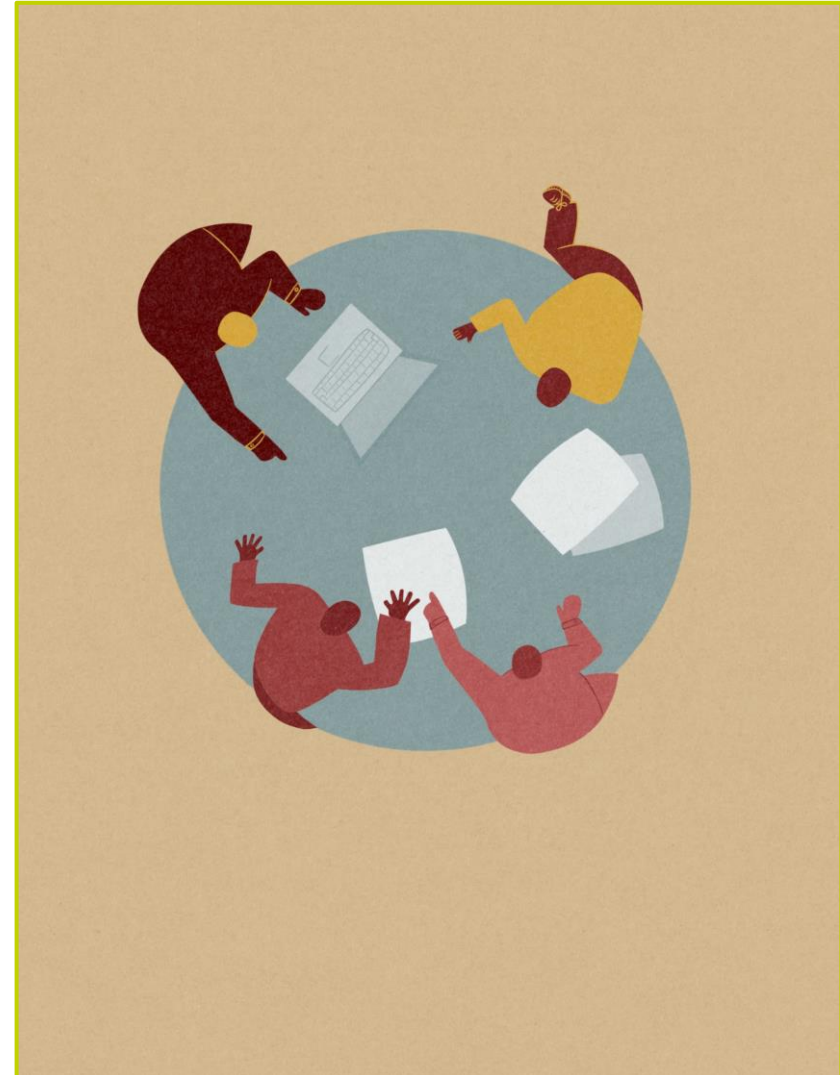
# The Dataspace Protocol automates Contract Negotiation and Execution for datasets inspired by Civil Law.

- 1. Catalog Retrieval**  
(Provider-to-Consumer, inventatio)
- 2. Contract Negotiation**  
(Consumer-to-Provider, offer)
- 3. Transfer Process**  
(Provider-to-Consumer, execution)

Providers and Consumers share a common identity and trust infrastructure.

Messages and state transitions are defined on a protocol level and require no specific tooling or implementation. Standardization in ISO will start in late 2024.

This is in line with the EC's Data Act, especially the requirements from chapter VIII.



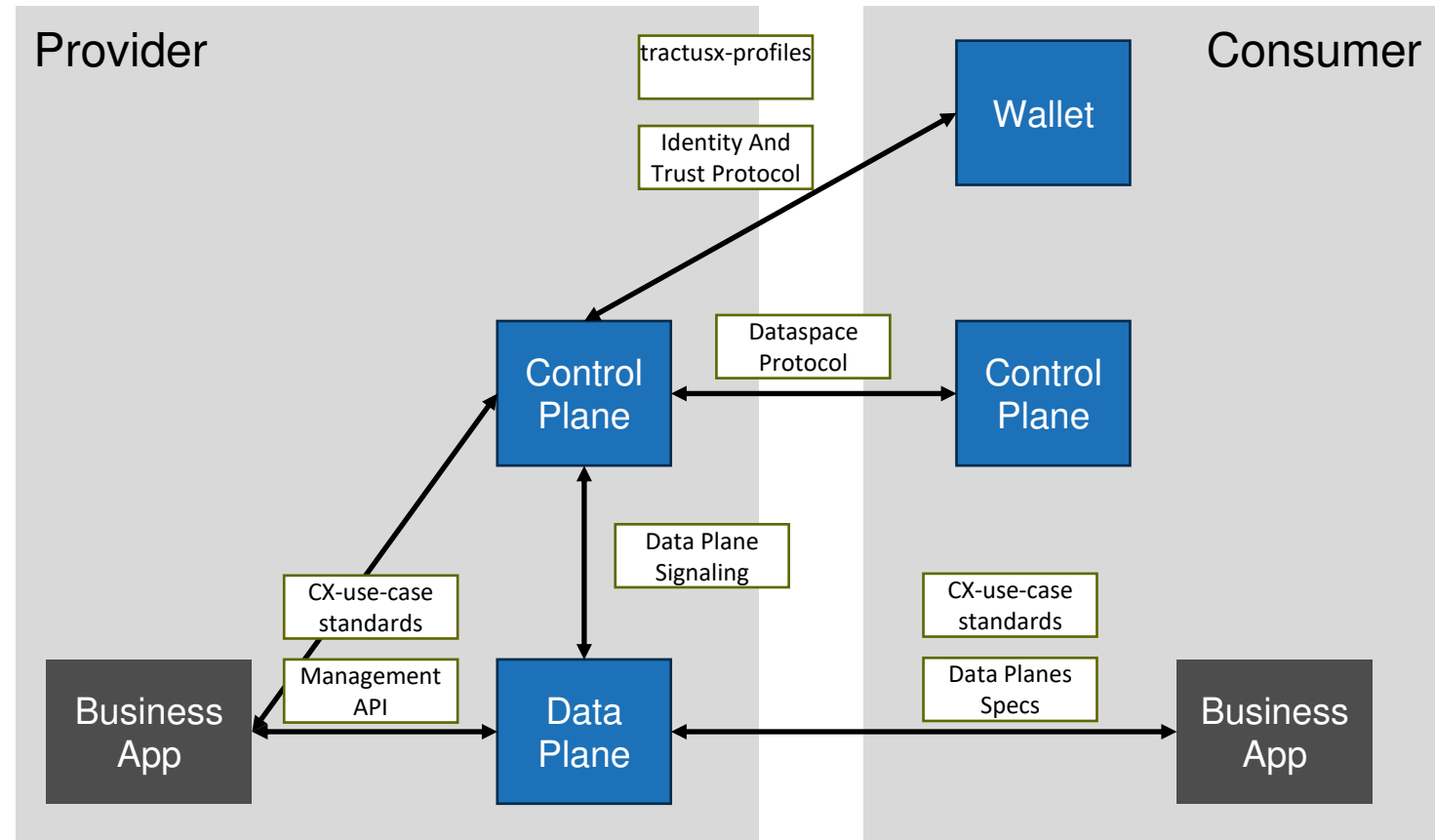
# There is a production-ready Reference Implementation and Experience with its Roll-Out.



## The Eclipse Dataspace Components are a modular framework that is

- under active development.
- validated with live use-cases in the automotive industry.
- open for extension and derivative tooling

It provides a stand-alone and industry-agnostic service for authentication in the Dataspace.



# FX Integration Architecture

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Outlook

# FX Integration Architecture Outlook



- Close collaboration with FX-Use Cases to refine requirements for the FX-Port concept.
- Further detailing the FX-Port concept from functional viewpoint according to requirements e.g. components of an FX-Port and belonging services.
- Develop a harmonized and easy to understand guidance on how to use the FX-Port in a given scenario of a particular use case.
- Decide on first architectural guardrails for design and implementation.
- Develop a concept how to re-use and combine results of Catena-X (e.g. Dataspace Protocol) and Platform Industrie4.0 (e.g. Asset Administration Shell)
- Identify missing elements and decide how to develop and add them.
- Showcase first implementations (even partially) of use cases to verify and if necessary, adjust the FX-Port concept.

# Q & A

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# Thank you

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**Contact information:**

[info@factory-x.org](mailto:info@factory-x.org)

[www.factory-x.org](http://www.factory-x.org)

# Backup

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# Factory-X Project Organization



- TP 1: Project Management
- TP 2: Use-Cases
- TP 3: Business Models
- TP 4: Factory-X Kernel & Basis Services
- TP 5: Factory-X Operating Model
- TP 6: Transfer measures
- TP 7: Manufacturing-X wide coordination